

Registered Office :

1st Floor, Khivraj Complex 1
No. 480, Anna Salai,
Nandanam, Chennai 600 035
Phone : 4531 3000, 4531 3099
Email : registered@indbankonline.com
CIN No. L65191TN1989PLC017883



Indbank
Merchant Banking Services Ltd
(A Subsidiary of Indian Bank)

Ref: Sec/2023-24

April 14, 2023

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 511473	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (East), Mumbai 400 051 Scrip Code: INDBANK
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Dear Sir/Madam,

Sub: Filing of Reconciliation of Share Capital Audit Report for the Quarter ended 31st March, 2023.

Please find enclosed Reconciliation of Share Capital Audit Report for the Quarter ended 31st March, 2023.

Kindly take the same on your record and acknowledge receipt.

Yours faithfully

for INDBANK MERCHANT BANKING SERVICES LIMITED

Chitra. M.A
Company Secretary and Compliance Officer



Encl: As Above



DATE: 12.04.2023

To,

The Board of Directors
INDBANK MERCHANT BANKING SERVICES LIMITED
1 Floor, Khivraj Complex I No.480,
Anna Salai, Nandanam,
Chennai - 600035

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 31st March 2023.

We are enclosing the Reconciliation of Share Capital Audit Report of **M/s. INDBANK MERCHANT BANKING SERVICES LIMITED** for the Quarter ended **31st March 2023**.

Thanking You,

Yours faithfully,

For M/s. SPNP & Associates

Nithya Pasupathy
Partner
Membership number- 10601
Certificate number - 22562
Peer Review no. : 1913/2022
UDIN: F010601E000073301

SPNP & ASSOCIATES
Practising Company Secretaries

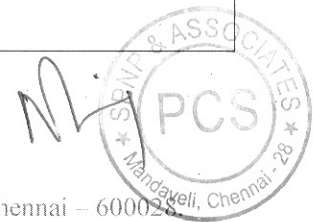
No.10/28, II Floor, 3rd Cross Street, R.K. Nagar, Raja Annamalaipuram, Chennai - 600 028.
snpnassociates@gmail.com # Phone: 044 4215 3510, 4320 1250, Mobile : 95660 33011



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN)

1. For Quarter Ended	31st March 2023
2. ISIN:	INE841B01017
3. Face Value:	Rs.10/- each
4.Name of the Company	INDBANK MERCHANT BANKING SERVICES LIMITED
5. Registered Office Address	I FLOOR, KHIVRAJ COMPLEX I NO.480, ANNA SALAI, NANDANAM CHENNAI -600 035.
6. Correspondence Address	Same as above
7. Telephone & Fax Nos.	Telephone: 044-24313094/24313097 Fax : 044-24313093
8. Email address	registered@indbankonline.com
9.Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange of India Limited(NSE) BSE Limited (BSE)

	Number of shares	% of Total Issued Capital
10. Issued Capital	4,4410,000	100
11. Listed Capital (Exchange-wise) (as per company's records)		
National Stock Exchange of India Limited	4,43,78,200	100
BSE Limited	4,43,78,200	100
12. Held in dematerialized form in CDSL	79,54,888	17.93
13. Held in dematerialized form in NSDL	3,45,83,376	77.93
14. Physical	18,39,936	4.14
15. Total No. of shares (12+13+14)	4,43,78,200	100.00
16. Reasons for difference if any, between (10&11), (10&15):	Forfeited shares- 31800	





17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for Extinguishment	Listed on Stock Exchanges (specify Names)	Whether intimate d to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
NIL						

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is Updated (Yes/No)

If not, updated up to which date

Yes
Not Applicable

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Not Applicable

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No.
of the Compliance officer of the Co.

<p>Mrs. Chitra M.A. Company Secretary & Compliance Officer Membership No.: A33512 Telephone: 044-24313094 / 24313097 Fax : 044-24313093</p>





23. Name, Address, Tel .& Fax No.,
Regn. No of the Auditor

Ms. Nithya Pasupathy,
Partner
M/s. SPNP & Associates,
No.10/28, II floor, 3rd Cross street, R.K. Nagar,
Raja Annamalaipuram, Chennai – 600028.
CP No. 22562
Ph: 044-42153510

24. Appointment of common agency for share
registry work
If yes (name & address)

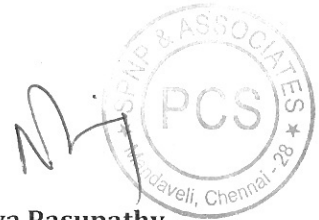
M/s. Cameo Corporate Services Limited,
“ Subramanian Building”
1, Club House Road,
Chennai-600 002

25. Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE,
company changed its name etc.)

-----Nil-----

For M/s. SPNP & Associates

DATE: 12/04/2023
PLACE: CHENNAI



Nithya Pasupathy
Partner

Membership number- 10601
Certificate number – 22562
Peer Review No. : 1913/2022
UDIN: F010601E000073301